

From Sonoma County south to Santa Clara County, the Bay Area plays an integral role in California's oil and gas industry.

Richmond in Contra Costa County is home to one of the three largest refineries in California. As a region, the Bay Area manages 44% of the oil refining capacity in the state. Here's a snapshot of the industry's annual economic impact in the Bay Area:



26,686

Bay Area residents directly employed by the oil and gas industry



1.4%

Share of Jobs in the region



\$3.4B

State & Local Tax Revenue



81,510

Total number of jobs in the Bay Area supported by the oil and gas industry

That's enough people to fill Oracle Park nearly two times*

*Source: MLB.com



\$51.6B

Total Economic Contribution

That's billions that boost manufacturing, logistics, banking and construction and many other economic sectors in the region



\$6.4в

Total wages and benefits that are reinvested into the local economy for homes, transportation, food, etc.

Breakdown by County





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Total Jobs Labor Income 5.340 \$341 Million **Economic Contribution**

\$1.6 Billion

State & Local Tax Revenue

\$453 Million

Share of Total Jobs in County

0.5%

Contra Costa

Total Jobs Labor Income 38.110 \$3.2 Billion

Economic Contribution

\$37 Billion

State & Local Tax Revenue

\$1.3 Billion

Share of Total Jobs in County

6.7%

Marin

Total Jobs Labor Income 560 \$35 Million

Economic Contribution

\$149.5 Million

State & Local Tax Revenue

\$65 Million

Share of Total Jobs in County

0.3%

Napa

620

Total Jobs **Labor Income**

\$40 Million

Economic Contribution

\$149.9 Million

State & Local Tax Revenue

\$45 Million

Share of Total Jobs in County

0.6%

San Francisco

Total Jobs Labor Income 2,600 \$314 Million

Economic Contribution

\$1.2 Billion

State & Local Tax Revenue

\$341 Million

Share of Total Jobs in County 0.3%

San Mateo

Total Jobs Labor Income 2.190 **\$136.6 Million**

Economic Contribution

\$1.3 Billion

State & Local Tax Revenue

\$221.9 Million

Share of Total Jobs in County

0.4%

Santa Clara

Total Jobs Labor Income 6.170 \$438 Million

Economic Contribution

\$1.6 Billion

State & Local Tax Revenue

\$536.6 Million

Share of Total Jobs in County 0.4%

Solano

Total Jobs **Labor Income** \$300 Million 4,490

Economic Contribution

\$3.5 Billion

State & Local Tax Revenue

\$231 Million

Share of Total Jobs in County

2.3%

Sonoma

Total Jobs **Labor Income** 1.520 \$64 Million

Economic Contribution

\$299 Million

State & Local Tax Revenue

\$182 Million

Share of Total Jobs in County

0.5%

A report titled "2019 Report Oil & Gas in California: The Industry, Its Economic Contribution and User Industries at Risk" examined the economic contribution of the oil and gas industry in California for the year 2017, the most recent annual data available, as well as identified user industries of refined products most vulnerable to cost increases, supply restrictions and competitive pressures from outside the state. The study was conducted by the Los Angeles County Economic Development Corporation on behalf of the Western States Petroleum Association.