



From Sonoma County south to Santa Clara County, the Bay Area plays an integral role in California's oil and gas industry.

Richmond in Contra Costa County is home to one of the three largest refineries in California. As a region, the Bay Area manages 44% of the oil refining capacity in the state. Here's a snapshot of the industry's annual economic impact in the Bay Area:



Adam Gray  
Valero Energy  
Associate Electrical Engineer

"The reality of it is that the equipment we have here requires significant technical knowledge to be operated safely. Our company has invested wisely in the training required to ensure that we can operate safely and reliably here now and into the future."



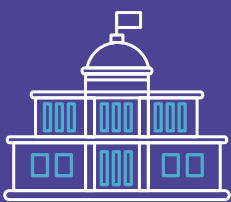
26,686

Bay Area residents directly employed by the oil and gas industry



1.4%

Share of Jobs in the region



\$3.4B

State & Local  
Tax Revenue



81,510

Total number of jobs in the Bay Area supported by the oil and gas industry

That's enough people to fill Oracle Park nearly two times\*

\*Source: MLB.com



\$51.6B

Total Economic Contribution

That's billions that boost manufacturing, logistics, banking and construction and many other economic sectors in the region



\$6.4B

Total wages and benefits that are reinvested into the local economy for homes, transportation, food, etc.



# Breakdown by County



## Alameda

Total Jobs	Labor Income
5,340	\$341 Million
Economic Contribution	
\$1.6 Billion	
State & Local Tax Revenue	
\$453 Million	
Share of Total Jobs in County	
0.5%	

## Contra Costa

Total Jobs	Labor Income
38,110	\$3.2 Billion
Economic Contribution	
\$37 Billion	
State & Local Tax Revenue	
\$1.3 Billion	
Share of Total Jobs in County	
6.7%	

## Marin

Total Jobs	Labor Income
560	\$35 Million
Economic Contribution	
\$149.5 Million	
State & Local Tax Revenue	
\$65 Million	
Share of Total Jobs in County	
0.3%	

## Napa

Total Jobs	Labor Income
620	\$40 Million
Economic Contribution	
\$149.9 Million	
State & Local Tax Revenue	
\$45 Million	
Share of Total Jobs in County	
0.6%	

## San Francisco

Total Jobs	Labor Income
2,600	\$314 Million
Economic Contribution	
\$1.2 Billion	
State & Local Tax Revenue	
\$341 Million	
Share of Total Jobs in County	
0.3%	

## San Mateo

Total Jobs	Labor Income
2,190	\$136.6 Million
Economic Contribution	
\$1.3 Billion	
State & Local Tax Revenue	
\$221.9 Million	
Share of Total Jobs in County	
0.4%	

## Santa Clara

Total Jobs	Labor Income
6,170	\$438 Million
Economic Contribution	
\$1.6 Billion	
State & Local Tax Revenue	
\$536.6 Million	
Share of Total Jobs in County	
0.4%	

## Solano

Total Jobs	Labor Income
4,490	\$300 Million
Economic Contribution	
\$3.5 Billion	
State & Local Tax Revenue	
\$231 Million	
Share of Total Jobs in County	
2.3%	

## Sonoma

Total Jobs	Labor Income
1,520	\$64 Million
Economic Contribution	
\$299 Million	
State & Local Tax Revenue	
\$182 Million	
Share of Total Jobs in County	
0.5%	

A report titled “2019 Report Oil & Gas in California: The Industry, Its Economic Contribution and User Industries at Risk” examined the economic contribution of the oil and gas industry in California for the year 2017, the most recent annual data available, as well as identified user industries of refined products most vulnerable to cost increases, supply restrictions and competitive pressures from outside the state. The study was conducted by the Los Angeles County Economic Development Corporation on behalf of the Western States Petroleum Association.