



San Joaquin Valley: The Oil and Gas Industry's Production Workhorse

Home to more than 83% of all active wells and accounting for 75% of total crude oil production in the state, the San Joaquin Valley is the oil and gas industry production leader.



Linda Mohammad
Aera Energy
Petroleum Engineer

"Since I was a teenager, I've been intrigued by the energy industry. Powering the day to day activities for people across the country and essentially across the globe is a very crucial task and very impactful."



23,520

San Joaquin Valley residents directly employed by the oil and gas industry



2%

Share of Jobs in the region



\$1.9B

State & Local Tax Revenue



38,940

Total number of jobs in the San Joaquin Valley Region supported by the oil and gas industry

That's more than all the students enrolled at CSU Fresno, UC Merced and University of the Pacific.*

*Source: www.fresnostate.edu, www.ucmerced.edu and www.pacific.edu



\$12.5B

Total Economic Contribution

That dollar amount is more than the gross domestic product (GDP) of 87 countries around the world*

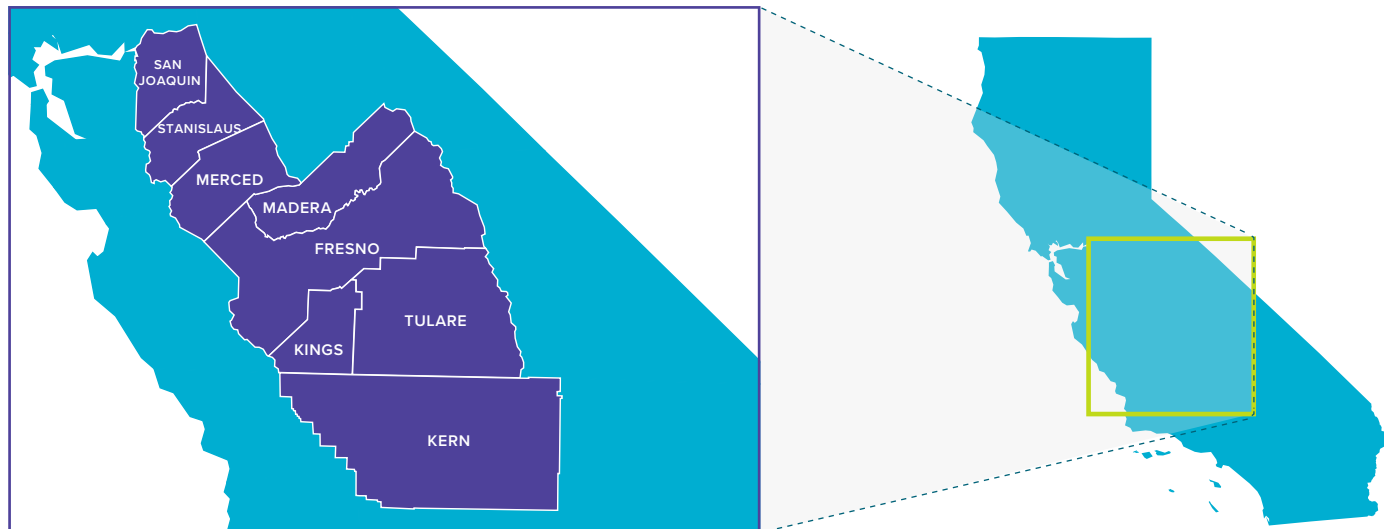


\$2.3B

Total wages and benefits that are reinvested into the local economy for homes, transportation, food, etc.



Breakdown by County



Fresno

| | |
|-------------------------------|------------------------|
| Total Jobs | 5,990 |
| Economic Contribution | \$1.6 Billion |
| State & Local Tax Revenue | \$373.6 Million |
| Labor Income | \$372.8 Million |
| Share of Total Jobs in County | 1.2% |

Kern

| | |
|-------------------------------|----------------------|
| Total Jobs | 23,900 |
| Economic Contribution | \$9.1 Billion |
| State & Local Tax Revenue | \$925 Million |
| Labor Income | \$1.6 Billion |
| Share of Total Jobs in County | 5.9% |

Kings

| | |
|-------------------------------|-----------------------|
| Total Jobs | 370 |
| Economic Contribution | \$56 Million |
| State & Local Tax Revenue | \$42.8 Million |
| Labor Income | \$15.2 Million |
| Share of Total Jobs in County | 0.6% |

Madera

| | |
|-------------------------------|------------------------|
| Total Jobs | 670 |
| Economic Contribution | \$108.5 Million |
| State & Local Tax Revenue | \$65.2 Million |
| Labor Income | \$22.6 Million |
| Share of Total Jobs in County | 1.0% |

Merced

| | |
|-------------------------------|------------------------|
| Total Jobs | 1,070 |
| Economic Contribution | \$122.7 Million |
| State & Local Tax Revenue | \$100.2 Million |
| Labor Income | \$33.8 Million |
| Share of Total Jobs in County | 1.0% |

San Joaquin

| | |
|-------------------------------|------------------------|
| Total Jobs | 2,920 |
| Economic Contribution | \$507 Million |
| State & Local Tax Revenue | \$311.4 Million |
| Labor Income | \$133 Million |
| Share of Total Jobs in County | 0.9% |

Stanislaus

| | |
|-------------------------------|------------------------|
| Total Jobs | 2,100 |
| Economic Contribution | \$547.7 Million |
| State & Local Tax Revenue | \$61.8 Million |
| Labor Income | \$89 Million |
| Share of Total Jobs in County | 0.8% |

Tulare

| | |
|-------------------------------|-----------------------|
| Total Jobs | 1,930 |
| Economic Contribution | \$320 Million |
| State & Local Tax Revenue | \$55.4 Million |
| Labor Income | \$82.8 Million |
| Share of Total Jobs in County | 0.9% |

A report titled “2019 Report Oil & Gas in California: The Industry, Its Economic Contribution and User Industries at Risk” examined the economic contribution of the oil and gas industry in California for the year 2017, the most recent annual data available, as well as identified user industries of refined products most vulnerable to cost increases, supply restrictions and competitive pressures from outside the state. The study was conducted by the Los Angeles County Economic Development Corporation on behalf of the Western States Petroleum Association.