



## San Joaquin Valley: The Oil and Gas Industry's Production Workhorse

Home to more than 83% of all active wells and accounting for 75% of total crude oil production in the state, the San Joaquin Valley is the oil and gas industry production leader.



**23,520**

San Joaquin Valley residents  
directly employed by the oil  
and gas industry



**2%**

Share of Jobs  
in the region



**\$1.9B**

State & Local  
Tax Revenue



**38,940**

Total number of jobs in the San  
Joaquin Valley Region supported  
by the oil and gas industry

That's more than all the students enrolled at CSU Fresno, UC Merced and University of the Pacific.\*

\*Source: [www.fresnostate.edu](http://www.fresnostate.edu), [www.ucmerced.edu](http://www.ucmerced.edu) and [www.pacific.edu](http://www.pacific.edu)



**\$12.5B**

Total Economic Contribution

That dollar amount is more than the gross domestic  
product (GDP) of 87 countries around the world\*

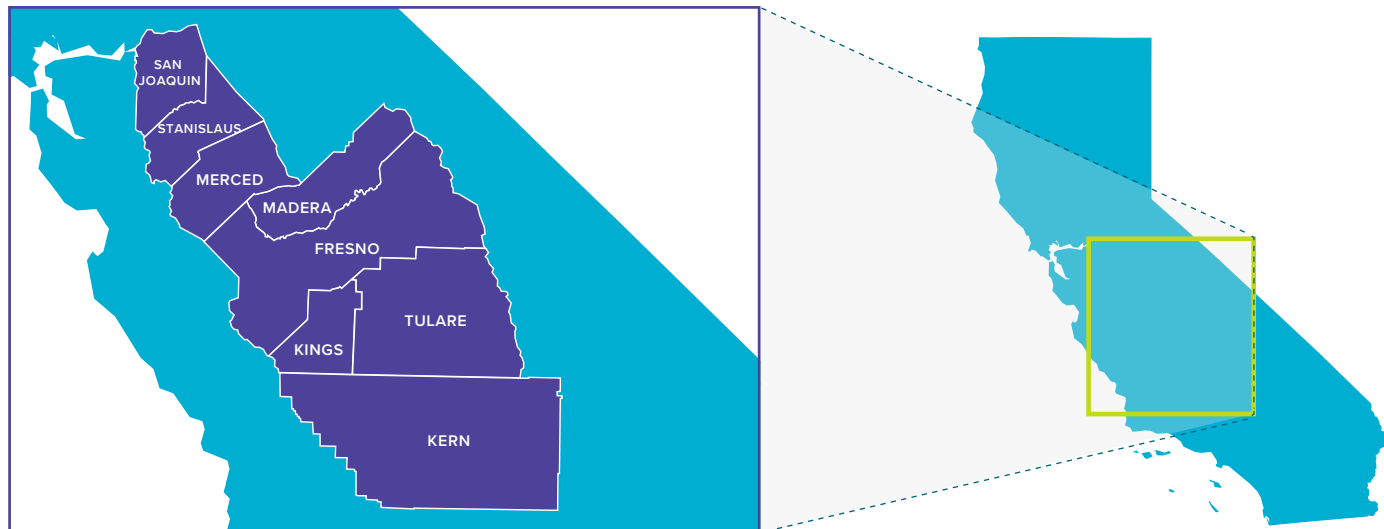


**\$2.3B**

Total wages and benefits that are  
reinvested into the local economy  
for homes, transportation, food, etc.



# Breakdown by County



## Fresno

Total Jobs	<b>5,990</b>
Economic Contribution	<b>\$1.6 Billion</b>
State & Local Tax Revenue	<b>\$373.6 Million</b>
Labor Income	<b>\$372.8 Million</b>
Share of Total Jobs in County	<b>1.2%</b>

## Kern

Total Jobs	<b>23,900</b>
Economic Contribution	<b>\$9.1 Billion</b>
State & Local Tax Revenue	<b>\$925 Million</b>
Labor Income	<b>\$1.6 Billion</b>
Share of Total Jobs in County	<b>5.9%</b>

## Kings

Total Jobs	<b>370</b>
Economic Contribution	<b>\$56 Million</b>
State & Local Tax Revenue	<b>\$42.8 Million</b>
Labor Income	<b>\$15.2 Million</b>
Share of Total Jobs in County	<b>0.6%</b>

## Madera

Total Jobs	<b>670</b>
Economic Contribution	<b>\$108.5 Million</b>
State & Local Tax Revenue	<b>\$65.2 Million</b>
Labor Income	<b>\$22.6 Million</b>
Share of Total Jobs in County	<b>1.0%</b>

## Merced

Total Jobs	<b>1,070</b>
Economic Contribution	<b>\$122.7 Million</b>
State & Local Tax Revenue	<b>\$100.2 Million</b>
Labor Income	<b>\$33.8 Million</b>
Share of Total Jobs in County	<b>1.0%</b>

## San Joaquin

Total Jobs	<b>2,920</b>
Economic Contribution	<b>\$507 Million</b>
State & Local Tax Revenue	<b>\$311.4 Million</b>
Labor Income	<b>\$133 Million</b>
Share of Total Jobs in County	<b>0.9%</b>

## Stanislaus

Total Jobs	<b>2,100</b>
Economic Contribution	<b>\$547.7 Million</b>
State & Local Tax Revenue	<b>\$61.8 Million</b>
Labor Income	<b>\$89 Million</b>
Share of Total Jobs in County	<b>0.8%</b>

## Tulare

Total Jobs	<b>1,930</b>
Economic Contribution	<b>\$320 Million</b>
State & Local Tax Revenue	<b>\$55.4 Million</b>
Labor Income	<b>\$82.8 Million</b>
Share of Total Jobs in County	<b>0.9%</b>

A report titled “2019 Report Oil & Gas in California: The Industry, Its Economic Contribution and User Industries at Risk” examined the economic contribution of the oil and gas industry in California for the year 2017, the most recent annual data available, as well as identified user industries of refined products most vulnerable to cost increases, supply restrictions and competitive pressures from outside the state. The study was conducted by the Los Angeles County Economic Development Corporation on behalf of the Western States Petroleum Association.